



tingari-silverton
FOUNDATION

Grant Assessment Tool

Applicant Organization: _____

Applicant CEO/ED: _____

Organization's stated Mission/Impact Summary:

Proposed impact activities—products, services and/or processes category:

Social	Environmental	Governance	Other: Explain
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	⇒⇒ <input type="checkbox"/>

Proposed impact activities location:

Texas	Australia	International
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Impact en.tre.pre.neur - n: Societal change agent: creators of innovative approaches to social and environmental challenges that transform the status quo and change lives for the better; a transformational leader who applies a sustainable business model to a societal problem.

Impact organization - Impact entrepreneurship is about innovative, market-oriented approaches to societal challenges underpinned by a passion for social equity and environmental sustainability. Ultimately, impact entrepreneurship is aimed at *transformational systems change* that tackles the root causes of societal problems like poverty, marginalization, social inequity, individual and community distress, environmental deterioration and accompanying challenges to human dignity.

GENERAL ASSESSMENT CRITERIA

Fundamental questions underlying every assessment:

- 🌍 Is it good for people?
- 🌍 Is it good for the planet?
- 🌍 Does it do harm anywhere in the ecosystem?
- 🌍 Is it service delivery or systems-changing impact innovation?
- 🌍 What is the potential for amplifying systems-changing positive impact?
- 🌍 Does it complement / add “value” to our existing Foundation portfolio in terms of – geography, social or environmental challenge, gender, race, type of innovation/ service/ process enacted?

SPECIFIC ASSESSMENT CRITERIA

1. The degree to which the organization’s work reflects a *successful balance of visionary leadership and market realism* to lead an innovative impact enterprise that changes lives for the better:

Minimally								Extremely
1	2	3	4	5	6	7	8	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Comments:

2. The degree to which the organization’s work reflects a *paradigm-shifting approach to specific societal challenges*. That is, the degree to which the organization’s ideas, inventions, products or services will substantively make a system-wide positive difference to the social/environmental or governance issue being addressed:

Minimally								Extremely
1	2	3	4	5	6	7	8	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Comments:

3. The degree to which the organization's work reflects a *market-oriented approach to societal challenges*. That is, the degree to which the organization has identified a market opportunity (a specific social/environmental need to be addressed, or an existing social problem that could be addressed in a completely different way):

Minimally								Extremely
1	2	3	4	5	6	7	8	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Comments:

4. The degree to which the organization's work reflects an *innovative approach to a social / environmental challenge*:

Minimally								Extremely
1	2	3	4	5	6	7	8	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Comments:

5. The degree to which this impact enterprise reflects a *track record of significant accomplishment* in leading the organisation's mission to enact positive impact:

Minimally								Extremely
1	2	3	4	5	6	7	8	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Comments:

6. The degree to which the ecosystem impact enacted by this organization results in *measurable substantive societal change* for the better, with clearly identifiable and demonstrated public benefits:

Minimally								Extremely
1	2	3	4	5	6	7	8	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Comments:

7. The degree to which the organization has enacted strategies to ensure a *sustainable impact enterprise*, with financial resources and widespread community support. Also the degree to which the enterprise is sustainable without the impact entrepreneur.

Minimally

Extremely

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Comments:

8. The degree to which the impact enterprise *changes existing ways of doing things - relationships, products, services or governance* to meet the identified societal challenge. In the context of impact entrepreneurship this may include combining multiple approaches/tools into a single more effective approach/tool; combining multiple organizations into a single more effective organization:

Minimally

Extremely

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Comments:

9. The degree to which the organization provides products, services or processes that empower people to grow beyond their current predicament (ie a hand-up rather than a handout):

Minimally

Extremely

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Comments:

10. The degree to which the organization exhibits a *heightened sense of accountability* to society and the communities served as well as for the outcomes created (ie, to what degree have they done an assessment of impacts – positive and negative – of their work, throughout the ecosystem?):

Minimally

Extremely

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Comments:

11. The degree to which the organization *recognizes and relentlessly and courageously pursues new opportunities* to achieve the organization's mission to enact positive impact in the targeted communities and beyond:

Minimally

Extremely

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Comments:

12. The degree to which the organization's work can be amplified for greater positive impact:

Minimally

Extremely

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Comments:

13. The degree to which the organization is enacting effective, measurable strategies to amplify positive impact:

Minimally

Extremely

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Comments:

14. The degree to which the organization's positive impact mission and work is reflected in the organization's culture, treatment of employees, vendors, members of communities in which they operate:

Minimally

Extremely

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Comments:

15. The degree to which this project synchronizes with and/or complements our Foundation

Mission:

Minimally

Extremely

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Comments:

16. The degree to which this project adds something innovative and new to our current portfolio:

Minimally

Extremely

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Comments:

Overall Rating of this proposed collaboration:



Extremely interested

Very interested

Moderately interested

Not sure

Moderately interested

Very interested

Extremely interested

Final Comments and Summary Impressions:

What I liked about this potential partner:

Any reservations?

Further general observations:

Amount requested: _____ **Amount recommended:** _____

Board Member Reviewer: _____ **Date:** _____